



|                         |
|-------------------------|
| Office Use - Input Info |
| Date:                   |
| Initials:               |

**DEMOGRAPHIC INFORMATION**

*All information is strictly confidential.*

MRN:

Date:

First Name: \_\_\_\_\_ MI: \_\_\_\_\_ Last Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Street: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Email: \_\_\_\_\_ SS#: \_\_\_\_\_

Gender: M F Martial Status: Married Single Divorced Widowed Other: \_\_\_\_\_

Race: Am Ind/Alaskan Black/Afr Am Pac Isl/Hawaiian White Other: \_\_\_\_\_

Ethnicity: Latino Non-Latino Language: English Spanish Other: \_\_\_\_\_

Contact Numbers: Work: \_\_\_\_\_ Cell: \_\_\_\_\_ Home: \_\_\_\_\_

**Emergency Contact Information**

I authorize the individual(s) listed below to have access to my personal medical information. I understand that this information is not limited to diagnosis, laboratory results, medication refills and information, and appointment times. I understand that by signature below indicates Carolina East Family Medicine is released from all legal responsibility that may arise from this authorization. I understand that Carolina East Family medicine assumes no responsibility for the use or misuse of my health information disclosed under this authorization.

Full Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

Additional Names: \_\_\_\_\_

**Insurance Assignment and Release**

I certify that I have insurance coverage with \_\_\_\_\_ and sign directly to the healthcare providers at Carolina East Family Medicine all insurance benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by insurance. I authorize the use of my signature on all insurance submissions. Carolina East Family Medicine may use my health care information and may disclose such information to the insurance company(ies) and their agents for the purpose of obtaining payment for services provided and determining insurance benefits or the benefits payable for related services.

| Primary Medical Insurance              | Secondary Medical Insurance            |
|--|--|
| Ins. Company Name:                     | Ins. Company Name:                     |
| Policy Holder's Name:                  | Policy Holder's Name:                  |
| Policy Holder's DOB:                   | Policy Holder's DOB:                   |
| Policy Holder's SS#:                   | Policy Holder's SS#:                   |
| Patient Relationship to Policy Holder: | Patient Relationship to Policy Holder: |
| Subscriber/Member ID:                  | Subscriber/Member ID:                  |

**Notice of Privacy Practices Consent**

My signature below indicates that I have been given an opportunity to review a current copy of the Carolina East Family Medicine "Notice of Privacy Practices." My signature below means that I agree to allow Carolina East Family Medicine to use and disclose the patient's personal health information to carry our treatment, payment, and healthcare operations. If I revoke this consent, CEFM does not have to provide further health care services to the patient.

My signature below verifies that I understand and further agree to the Authorization for Use/Release of Health Information Policy, Notice of Privacy Practices Consent, and Insurance Assignment and Release as directed above.

\_\_\_\_\_  
SIGNATURE of Patient, Beneficiary, Guardian, or Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
PRINTED NAME of Patient, Beneficiary, Guardian, or Representative

\_\_\_\_\_  
Date



HEALTH HISTORY - Page 1

All information is strictly confidential.

MRN: \_\_\_\_\_

Date: \_\_\_\_\_

|             |                      |
|-------------|----------------------|
| Name: _____ | Date of Birth: _____ |
|-------------|----------------------|

PLEASE COMPLETE THE FOLLOWING MEDICAL QUESTIONNAIRE

Reason for today's visit: \_\_\_\_\_

CURRENT COMPLAINTS (Please check symptoms you currently have)

|   |   |  |   |   |
|---|---|--|---|---|
| <b>General</b><br><input type="checkbox"/> Recent Illness<br><input type="checkbox"/> Weight Loss<br><input type="checkbox"/> Weight Gain<br><input type="checkbox"/> Excessive Sweat<br>Other: _____ | <b>Lung</b><br><input type="checkbox"/> Chronic Cough<br><input type="checkbox"/> Shortness of Breath<br><input type="checkbox"/> Difficulty Breathing<br>Other: _____          | <b>Gastrointestinal</b><br><input type="checkbox"/> Blood in Stool<br><input type="checkbox"/> Persistent Diarrhea<br><input type="checkbox"/> Difficulty Swallowing<br>Other: _____ | <b>Muscle Joints</b><br><input type="checkbox"/> Muscle/Joint Pain<br><input type="checkbox"/> Back Trouble<br><input type="checkbox"/> Difficulty Walking<br><input type="checkbox"/> Muscle Stiffness<br>Other: _____ | <b>Psychological</b><br><input type="checkbox"/> Anxiety<br><input type="checkbox"/> Depression<br><input type="checkbox"/> Mood Swings<br><input type="checkbox"/> Paranoia<br>Other: _____                    |
| <b>Skin</b><br><input type="checkbox"/> Easy Bruising<br><input type="checkbox"/> Rash/Hives<br><input type="checkbox"/> Changing Moles<br><input type="checkbox"/> New Moles<br>Other: _____         | <b>Cardiovascular</b><br><input type="checkbox"/> Chest Discomfort<br><input type="checkbox"/> Ankle/Foot Swell<br><input type="checkbox"/> Shortness of Breath<br>Other: _____ | <b>Genitourinary</b><br><input type="checkbox"/> Vaginal Bleeding<br><input type="checkbox"/> Blood in Urine<br><input type="checkbox"/> Frequent/Painful Urination<br>Other: _____  | <b>Neurologic</b><br><input type="checkbox"/> Blindness<br><input type="checkbox"/> Fainting<br><input type="checkbox"/> Seizures<br><input type="checkbox"/> Alertness Decline<br>Other: _____                         | <b>Endocrine</b><br><input type="checkbox"/> Heat Intolerance<br><input type="checkbox"/> Cold Intolerance<br><input type="checkbox"/> Excess Thirst<br><input type="checkbox"/> Lack of Energy<br>Other: _____ |

MEDICAL HISTORY (Please check medical conditions you HAVE currently or HAD in the past)

|   |  |  |   |   |
|---|--|--|---|---|
| <input type="checkbox"/> Heart Disease<br><input type="checkbox"/> Heart Attack<br><input type="checkbox"/> Stroke<br><input type="checkbox"/> High Cholesterol<br><input type="checkbox"/> Diabetes<br><input type="checkbox"/> Asthma | <input type="checkbox"/> Migraines<br><input type="checkbox"/> Stomach Ulcers<br><input type="checkbox"/> Sleep Apnea<br><input type="checkbox"/> Goiter<br><input type="checkbox"/> Glaucoma<br><input type="checkbox"/> Depression | <input type="checkbox"/> Anemia<br><input type="checkbox"/> Bleeding Disorder<br><input type="checkbox"/> Hepatitis A, B, or C<br><input type="checkbox"/> HIV/AIDS<br><input type="checkbox"/> Arthritis<br><input type="checkbox"/> Anxiety Disorder | <input type="checkbox"/> COPD / Emphysema<br><input type="checkbox"/> High Blood Pressure<br><input type="checkbox"/> Psychiatric Problem | <input type="checkbox"/> Kidney Disease<br><input type="checkbox"/> Cancer:<br>_____<br>_____<br>_____<br>_____ |
| Other: _____  |  |  |   |   |

SURGICAL HISTORY (Please list any surgery you have had in the past along with the date below)

|                |             |
|----------------|-------------|
| Surgery: _____ | Date: _____ |
|                |             |
|                |             |
|                |             |

ALLERGIES TO MEDICATIONS (Please list below)

|                    |                 |
|--------------------|-----------------|
| Medications: _____ | Reaction: _____ |
|                    |                 |
|                    |                 |
|                    |                 |



Health History - Page 2

All information is strictly confidential.

MRN:

Date:

|       |                |
|-------|----------------|
| Name: | Date of Birth: |
|-------|----------------|

CURRENT MEDICATIONS (Please list ALL medications and/or supplements with doses you are currently taking)

| Medication: | Dosage: |
|-------------|---------|
|             |         |
|             |         |
|             |         |
|             |         |
|             |         |
|             |         |
|             |         |
|             |         |
|             |         |
|             |         |

FAMILY HISTORY: (Please complete to the best of your knowledge)

|  |   |  |
|--|---|--|
| <input type="checkbox"/> Heart Disease<br><input type="checkbox"/> High Blood Pressure<br><input type="checkbox"/> Stroke<br><input type="checkbox"/> Diabetes<br><input type="checkbox"/> Arthritis<br><input type="checkbox"/> Kidney Stones | <input type="checkbox"/> Breast Cancer<br><input type="checkbox"/> Colon Cancer<br><input type="checkbox"/> Ovarian Cancer<br><input type="checkbox"/> Uterine Cancer<br>Other:<br>Other: | Relation, Age:<br>Relation, Age:<br>Relation, Age:<br>Relation, Age: |
|--|---|--|

WOMEN

|                                |                          |                     |
|--------------------------------|--------------------------|---------------------|
| Date of last menstrual period: | Number of children:      | Contraceptives/HRT: |
| Age at first menstrual cycle:  | Age at first live birth: |                     |

Social History

Do you smoke tobacco?   YES   NO   Packs per day: \_\_\_\_\_ # years: \_\_\_\_\_  
 Do you drink alcohol?   YES   NO   Drinks per day: \_\_\_\_\_ per week: \_\_\_\_\_  
 Occupation: \_\_\_\_\_

Advance Care Plan

Do you have an Advance Care Directive (Do Not Resuscitate, DNR, or Living Will)?   YES   NO  
 Do you have a Durable Power of Attorney for Health Care or a Health Care Proxy appointed?   YES   NO  
 If YES, who is your Power of Attorney or Health Care Proxy? \_\_\_\_\_

Preferred Pharmacy: \_\_\_\_\_ Location: \_\_\_\_\_

To the best of my knowledge, the above information is correct and complete. I understand that it is my responsibility to inform my physician if I have a change in health.

\_\_\_\_\_  
 SIGNATURE of Patient, Beneficiary, Guardian, or Representative

\_\_\_\_\_  
 Date

\_\_\_\_\_  
 PRINTED NAME of Patient, Beneficiary, Guardian, or Representative

\_\_\_\_\_  
 Date



MRN:

Date:

## Payment Policy

|       |                |
|-------|----------------|
| Name: | Date of Birth: |
|-------|----------------|

The undersigned hereby agrees to reimburse Carolina East Family Medicine directly for any services and supplies provided to the patient.

If the patient's insurance company has not paid within 90 days of billing, the patient is responsible for the balance in full. Balances owed after insurance payment has been made, are due in full within 30 days, unless other arrangements have been made through our Insurance/Billing Department.

Please Note: All insurance is filed as a courtesy, and for our patient's benefit. The patient/guarantor is still responsible for all charges and payments. Any benefits quoted are estimates and should not be taken as a guarantee of insurance payment.

\*It is not the responsibility of Carolina East Family Medicine to know the details of each member's policy. This is up to the patient/guardian/proxy to know the details of what procedure(s) his/her insurance does or does not cover. Any and all procedures completed by the Physician(s) and/or Clinical Staff Member(s) are in compliance with AMA (American Medical Association) Standard of Care guidelines, and the Physician(s)/Clinical Staff Member(s) will do everything in their power to follow these guidelines to provide all patients with the best possible care. It is the responsibility of the patient to be aware of their policy. Please keep in mind, if there are in questions about what type of services fall under a specific category, we are always here to help.

Patients without insurance are expected to pay in full, at the time of service. Payment is required unless arrangements have been made with the Insurance/Billing Department. The patient/guarantor understands that all amounts quoted are estimates and additional charges may incur during treatment or testing.

Unless otherwise instructed, we send all laboratory testing to Quest Diagnostics. Depending on the type of labs that are either requested, or have been recommended and agreed upon by the Physician, the patient may receive a separate bill from Quest Diagnostics. Due to certain insurance policies billing procedures and/or reimbursements, our facility may bill patient labs as Third Party, and the patient will receive a separate bill from Quest Diagnostics.

All insured patients must present their current eligibility cards and pay all co-pays, coinsurance, or estimated deductible fees at the time of check-in.

### OFFICE FEES:

- Office Visit: Fee determined by patient's insurance. (If self-pay, this amount will be given to you prior to your appointment time/being seen by the physician.)
- Duplicate of Lost or Stolen Prescription (*IF this is granted and in accordance with our Controlled Substance Agreement*): \$10
- Forms: One Page Forms: \$10
- - Large Forms (ie FMLA, disability paperwork): \$25
- Patient-Copy of Medical Records (after first request) on Disc or Hardcopy: \$10
- No Show/Late Cancellation: As a courtesy to our patients, and understanding extenuating circumstances arise, we do not currently charge a No Show or Late Cancellation Fee. This is subject to change at any time at the discretion of management. We ask at this time for a courtesy call to inform our office of the need to cancel or re-schedule a patient's appointment.

The undersigned has read the above policy and certifies they are the patient, patient's legal representative, or duly authorized by the patient as the patient's general agent, to execute this consent to pay for services and accept its terms.

\_\_\_\_\_  
Patient/Guardian Signature

\_\_\_\_\_  
Date



## AUTHORIZATION TO RELEASE HEALTHCARE INFORMATION

Charles Jahrsdorfer, MD

3282 Charles Blvd | Greenville NC 27858 | Phone: (252)756-3713 | Fax: (252)756-5920

Patients Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Previous Name: \_\_\_\_\_ Social Security #: \_\_\_\_\_

Obtain From: \_\_\_\_\_ Release To: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

I authorize Carolina East Family Medicine to  **Release** and/or  **Obtain** information and copies of records pertaining to my medical care and treatment.

I authorize the following health care information (check all that apply):

All my health information

My health information related to the following treatment/condition: \_\_\_\_\_

My health information for the date(s): \_\_\_\_\_

Other: \_\_\_\_\_

Purpose of Request:  Transfer of Care  Personal  Insurance  Attorney  Other: \_\_\_\_\_

Preferred Delivery Method:  Fax  Mail  Hard Copy  Disc

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Witness Signature: \_\_\_\_\_ Date: \_\_\_\_\_

THIS AUTHORIZATION EXPIRES TWELVE MONTHS AFTER IT IS SIGNED OR ON: \_\_\_\_\_

When my information is used or disclosed pursuant to the on this authorization, it may be subject to re-disclosure by the recipient and may no longer be protected by the federal HIPAA PRIVACY RULE. I have the right to revoke this authorization in writing to the extent that Carolina East Family Medicine has acted in reliance upon it. My written revocation must be submitted to Carolina East Family Medicine, Attention: Privacy Officer at 3282 Charles Blvd, Greenville, NC 27858.